HMIS Release Notes

CoC & DOH ESG Waiver Tracking

July 8th, 2020

What are the changes?

In response to the memo on Waivers for CPF Grand Programs and Consolidated Plan Requirements, an interface for attaching waiver information to client enrollments has been created for use inside the CT HMIS CaseWorthy application.

Which users are impacted?

CoC & DOH ESG funded Providers planning to take advantage of waivers.

How does this help?

Agencies will be able to track waiver usage on a per-program enrollment basis, record start/end times of that waivers effective/end dates, view all issued waivers and their active status and export data for reporting.

When will I see this change in HMIS?

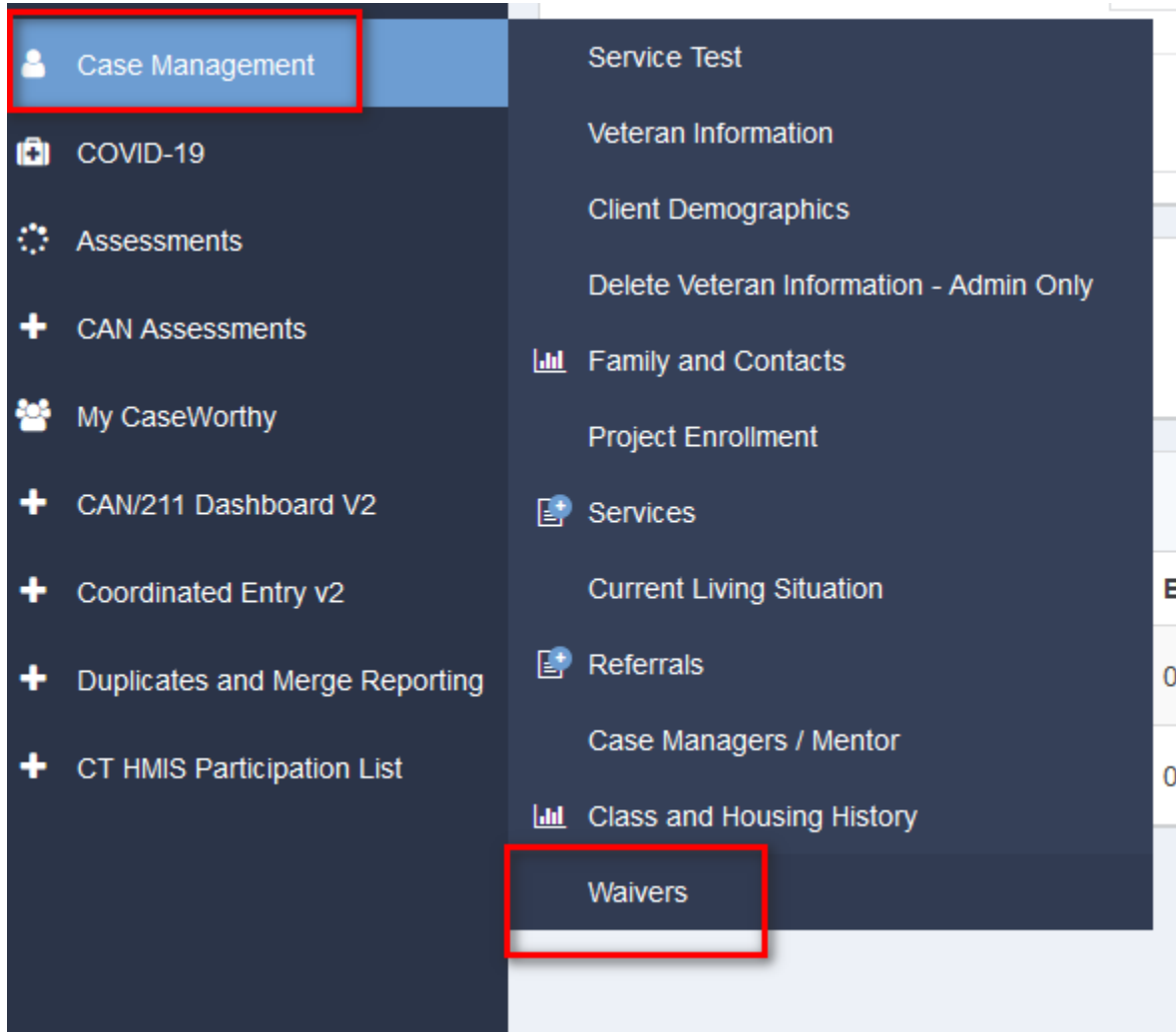**This change is expected to be rolled out on Wednesday, July 8th, 2020.**

Summary of the changes:

- Added "Waivers" menu under Case Management where you can view waivers on a per-client basis
- Added Dashboards under the LEFT MENU > My CaseWorthy > My CaseWorthy menu item that display the following
  - Last 10 issued wavers for your organization: This is a clickable table that will provide a full list of waivers for your organization.
  - # of expired waivers for your organization: This is a clickable link that will provide a list of expired waivers
  - A direct link to the master list of waivers provided for your organization
- Client Dashboard Alerts for expired waivers

Additional documentation and changes will be maintained in this knowledgebase article.

Screenshots of Changes

Adding/Viewing a Client Waiver

Menu items:
- Case Management
- COVID-19
- Assessments
- CAN Assessments
- My CaseWorthy
- CAN/211 Dashboard V2
- Coordinated Entry v2
- Duplicates and Merge Reporting
- CT HMIS Participation List

Case Management submenu:
- Service Test
- Veteran Information
- Client Demographics
- Delete Veteran Information - Admin Only
- Family and Contacts
- Project Enrollment
- Services
- Current Living Situation
- Referrals
- Case Managers / Mentor
- Class and Housing History
- Waivers

Waiver - Add/Edit

Associated Enrollment ★	2019-05-01 - 6.2 - Emergency Shelter
Waiver Type ★	CoC - Disability Documentation for Permanent Supportive Housing (PSH)
Begin Date ★	07/01/2020
End Date ★	07/31/2020

Client Dashboard – Expired Waiver Alert

Client Dashboard

Expired Waivers

Waiver Type	Waiver Begin Date	Waiver End Date
CoC - Disability Documentation for Permanent Supportive Housing (PSH)	07/01/2020	07/06/2020

All Waivers Issued View per Organization

Waivers Issued

Filters

ClientID		Active	

--Nothing--
No
Yes

	ClientID	First Name	Last Name	Waiver Type	Waiver Begin Date	Waiver End Date	EnrollmentID	Program	Enrollment Begin Date	Enrollment End Date	Active
⚙	230625	testSafeHaven	testSafeHaven	HOPWA - Space and Security	7/1/2020	7/2/2020	431740	6.2 - Emergency Shelter	5/1/2019	7/30/2019	No
⚙	238571	Test	Test	CoC - Disability Documentation for Permanent Supportive Housing (PSH)	7/1/2020	7/31/2020	457317	Greater New Haven Coordinated Access Network	10/7/2019	10/7/2019	Yes

1

Results Per Page: 50

Waiver Dashboards per Organization

Dashboard

My CaseWorthy

🔒 Change Password

▦ Pending Assessments

🔗 My Files

♥ My Teams

📑 Bulletin Board View History

📄 Waivers

Expired Waivers

# of Expired Waivers

2

Last 10 Waivers Issued

First Name	Last Name	Waiver Begin Date	Waiver End Date	Waiver Type
Test	Test	07/01/2020	07/31/2020	CoC - Disability Documentation for Permanent Supportive Housing (PSH)
testSafeHaven	testSafeHaven	07/01/2020	07/02/2020	HOPWA - Space and Security

MY Teams (10)