

# FY 2024

## HMIS Summary of Updates

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Earlier this year, HUD announced the HMIS FY 2024 Data Standards. These standards are due to be live in HMIS production environments by October 1, 2023. Here is a link to the HUD's announcement: <https://www.hudexchange.info/news/-fy-2024-hmis-data-standards-released/>. We are pleased to inform you that we have already made great strides in fulfilling the new requirements from the HMIS FY24 Data Dictionary.

We have nearly completed the design requirements and are in the process of making the changes in our Development site beginning with the form changes and will move onto the other pieces in the coming days.

### REQUIREMENTS STILL IN PROGRESS:

- 4.21 – Coordinated Entry Activity Updates
- Export and Import updates



### EXPECTED TIMELINE:

- **Late August/Early September:** CaseWorthy will be sending out documentation to explain how and where the changes will be in your site.
- **Early September:** There will be an extended UAT cycle for customer testing.
- **Evening of Sept. 30:** Changes will go out in a mid-cycle maintenance release.

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On pages 2-7 you will find the specific elements, HMIS Summary of Revisions, and CaseWorthy's update on the elements.

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<p><b>2.02 Project Information</b></p>	<ul style="list-style-type: none"> <li>Remove “Emergency Shelter Tracking Method”</li> <li>Add “entry exit” to existing emergency shelter response option.</li> <li>Add Response 15 – “Emergency Shelter Night-by-Night” response option</li> <li>Add Rapid Re-housing subtype field</li> <li>Add “RRH: Services Only” subtype to affiliation field</li> <li>Remove HMIS Participating Project field from this element, create new element for HMIS Participation Status</li> <li>Change “domestic violence victim” to “survivor of domestic violence” in target population</li> </ul>	<p>These updates will impact the HMIS Project Set Up form, Form ID 47, (HMIS All Features &gt; Administration Tab &gt; Project Setup &gt; Gear-HMIS Projects Dashboard &gt; Project Setup)</p>
<p><b>2.06 Funding Sources</b></p>	<ul style="list-style-type: none"> <li>Remove “49: HUD: CoC – Joint Component RRH/PSH”</li> <li>Remove “12: Rural Housing Stability Assistance Program”.</li> <li>Add “53: HUD – ESG RUSH”</li> <li>Add “54: HUD: Unsheltered/Rural NOFO”</li> </ul>	<p>These updates will impact the HMIS Project Set Up form, Form ID 47, (HMIS All Features &gt; Administration Tab &gt; Project Setup &gt; Gear-HMIS Projects Dashboard &gt; Project Setup)</p>
<p><b>2.07 Bed and Unit Inventory Information</b></p>	<p>Change Project Type Applicability for RRH to only PH-Rapid Re-housing (RRH: Housing with or without services) subtype</p>	<p>These updates will impact the HMIS Usage set up form, Form ID 11860 (HMIS All Features &gt; Administration Tab &gt; Setup &gt; Organization &gt; Gear-Providers &gt; Gear-Resources &gt; Gear-USages &gt; Add HMIS Usage)</p>
<p><b>2.08 Participation</b> <b>NEW</b></p>	<ul style="list-style-type: none"> <li>New Element for tracking HMIS participation – removing HMIS participation field from project information PDDE</li> <li>Added comparable database participating</li> </ul>	<p>These updates will impact the HMIS Project Set Up form, Form ID 47, (HMIS All Features &gt; Administration Tab &gt; Project Setup &gt; Gear-HMIS Projects Dashboard &gt; Project Setup), and require a new sub form (navpath, to be determined).</p>
<p><b>2.09 CE Participation</b> <b>NEW</b></p>	<p>Add PDDE to identify projects acting as “access points” and projects that accept referrals from CE</p>	<p>HUD has notified vendors that this item should be put on hold pending further discussion.</p>

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<p><b>3.04 Race and Ethnicity</b></p>	<ul style="list-style-type: none"> <li>• Combine 3.04 Race and 3.05 Ethnicity into single element 3.04 Race and Ethnicity</li> <li>• Add response option for "Middle Eastern or North African" and add "Hispanic/Latina/e/o"</li> <li>• Add text box to add detail</li> </ul>	<p>A new Application Setting will enable an HMIS Race/Ethnicity standard which will combine Race and Ethnicity data collection into a single multi select data element.</p>
<p><b>3.06 Gender</b></p>	<ul style="list-style-type: none"> <li>• Change Female to "Woman (Girl if child)"</li> <li>• Change Male to "Man (Boy if child)"</li> <li>• Change "Gender other than..." to "Non-Binary" Add "Culturally Specific Identity (e.g., Two-Spirit)</li> <li>• Add "Different Identity" and text box to add detail</li> </ul>	<p>This update will impact the Demographics form, Form ID 5620 (HMIS All Features &gt; Case Management &gt; Client Demographics), List ID 1 will be updated with the new values.</p>
<p><b>3.12 Destination</b></p>	<ul style="list-style-type: none"> <li>• Remove "or RHY Funded" from Field 101 in Appendix A</li> <li>• Separate Temporary and Permanent Situations into separate headers.</li> <li>• Re-organize response options under headers</li> <li>• Re-number responses by adding a standard # to the beginning of each response number based on category (i.e., 1xx for homeless situations, 2xx for institutional situations, etc.)</li> <li>• Add dependency for permanent subsidized options</li> </ul>	<p>This update impacts the HUD Program Assessment, Form ID 783 and List ID 69. (HMIS All Features &gt; Assessments &gt; HUD Assessments &gt; HUD Program Assessment &gt; Add New) A new field and list will be created to capture permanent subsidized options.</p>
<p><b>3.16 Client Location</b></p>	<ul style="list-style-type: none"> <li>• Change element name to "Enrollment CoC"</li> <li>• Change data collection stage to project start (only)</li> <li>• Update data collection instruction to tell users to record CoC code of project funded to assist participant</li> </ul>	<p>This update impacts the HUD Universal Assessment, Form ID 86. A validation rule will be updated, and a label changed.</p>
<p><b>3.917A Prior Living Situation</b></p>	<p>Add dependency for permanent subsidized options</p>	<p>See 3.12</p>
<p><b>3.917B Prior Living Situation</b></p>	<p>Add dependency for permanent subsidized options</p>	<p>See 3.12</p>

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<p><b>4.04 Health Insurance</b></p>	<p>Change Field 6 Response to say "Veteran's Health Administration (VHA)"</p>	<p>This update will impact the HUD Health Insurance Assessment (HMIS All Features &gt; Case Management tab &gt; Assessments &gt; HUD Assessment Dashboard &gt; HUD Health Insurance), Form ID 5713, List ID 1797, change to "Veteran's Health Administration (VHA)"</p>
<p><b>4.12 Current Living Situation</b></p>	<p>Add dependency for permanent subsidized options</p>	<p>See 3.12</p>
<p><b>4.19 Coordinated Entry Assessment</b> <b>RETIRE</b></p>	<p>Streamline and combine with 4.20 CE Event element into NEW element 4.21 Coordinated Entry Activity</p>	<p>HUD has notified vendors that this item should be put on hold pending further discussion.</p>
<p><b>4.20 Coordinated Entry Event</b> <b>RETIRE</b></p>	<p>Streamline and combine with 4.19 CE Assessment element into NEW element 4.21 Coordinated Entry Activity</p>	<p>HUD has notified vendors that this item should be put on hold pending further discussion.</p>
<p><b>4.21 Coordinated Entry Activity</b> <b>NEW</b></p>	<p>New element for tracking screening, assessments, and other CE activity in single element</p>	<p>HUD has notified vendors that this item should be put on hold pending further discussion.</p>
<p><b>C1 Wellbeing</b> <b>RETIRE</b></p>	<p>Retired element; data no longer collected</p>	<p>This update impacts the HUD Program Assessment, (HMIS All Features &gt; Assessments &gt; HUD Assessments &gt; HUD Program Assessment &gt; Add New) Form ID 783.</p>
<p><b>C4 Translation Assistance Needed</b> <b>NEW</b></p>	<p>New element added to assist CoCs with identifying if clients need translation assistance and if so, what language</p>	<ul style="list-style-type: none"> <li>• New table for 300+ languages</li> <li>• New columns on HUD Program (HMIS All Features &gt; Assessments &gt; HUD Assessments &gt; HUD Program Assessment &gt; Add New) Form ID 783</li> <li>• HMIS Language Setup option in where Sys. Admin. will choose 20 languages. (HMIS All Features &gt; Administration)</li> </ul>
<p><b>W1 Services Provided - HOPWA</b></p>	<p>Remove "disorder" from Substance Use services/treatment response</p>	<p>This impacts the Service label.</p>

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<b>W3 Medical Assistance</b>	"Receiving Public HIV/AIDS Medical Assistance" field and dependency responses	This will impact the HUD HOPWA Assessment
<b>W5 Housing Assessment at Exit</b>	Update response 7 to say "Jail/prison" and response 10 to say "Deceased"	<ul style="list-style-type: none"> <li>• This impacts HUD Program Assessment 'At Exit'.</li> <li>• HMIS All Features &gt; Assessments &gt; HUD Assessment Dashboard &gt; HUD Program (Form ID 782, List ID 2901)</li> <li>• Change Value 7 to Jail/Prison</li> <li>• Change Value 10 to Deceased</li> </ul>
<b>R3 Sexual Orientation</b>	Add HUD: CoC – PH: Permanent Supportive Housing to Funder: Program Component required to collect	This update impacts the HUD Program Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD Program) Form ID 782
<b>R14 RHY Service Connections</b>	Response label change – change "mother" to "client (person who gave birth)" in response 12	This impacts the Service label.
<b>R17 Project Completion Status</b>	Change response labels from "Youth" to "Client"	This update impacts the HUD Program Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD Program) Form ID 782 Update to List ID 77
<b>R18 Counseling</b>	Rephrase Field 1 label "Client received counseling" instead of "Counseling received by client"	This update impacts the HUD RHY Exit Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD RHY Dashboard > HUD RHY Exit Assessment) Form ID 5592, List ID 77
<b>U1 Worst Housing Situation</b> <b>RETIRE</b>	Rephrase Field 1 label "Client received counseling" instead of "Counseling received by client"	This update impacts the HUD RHY Exit Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD RHY Dashboard > HUD RHY Exit Assessment) Form ID 5592, List ID 77

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<b>V1 Veteran's Information</b>	Add "Space Force" response option	This update impacts the Veteran Information (HMIS All Features > Case Management > Veterans > Veteran Info), Form ID 11849, List ID 66
<b>V2 Services Provided - SSVF</b>	Change response 7 to "Shallow Subsidy"	This impacts the Service label.
<b>V3 Financial Assistance - SSVF</b>	<ul style="list-style-type: none"> <li>• Change Field 1 to "Start Date of Financial Assistance"</li> <li>• Change response 15 to "Shallow Subsidy Financial Assistance".</li> <li>• Add "Landlord Incentive"</li> <li>• Add "Tenant Incentive"</li> <li>• Add new Field - "End Date of Financial Assistance"</li> </ul>	This impacts the Service label and a new field for 'End of Financial Assistance' will be created.
<b>V4 Percent of AMI (SSVF Eligibility)</b>	<ul style="list-style-type: none"> <li>• Change response in Field 1 as follows:               <ul style="list-style-type: none"> <li>◦ 30% or less</li> <li>◦ 31% to 50%</li> <li>◦ 51% to 80%</li> <li>◦ 81% or greater</li> </ul> </li> </ul>	This impacts HUD Program Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD Program) Form ID 782, List ID 2904
<b>V5 Last Permanent Address</b> <b>RETIRE</b>	Retired element; data no longer collected	This update will retire and update validation rules on the HUD Program Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD Program) Form ID 782.
<b>V7 HP Targeting Criteria</b>	<ul style="list-style-type: none"> <li>• Change dependency C to "Past experience of homelessness..." Change dependency D to "Head of Household is not a current leaseholder/renter of unit"</li> <li>• Change dependency E to "Head of household (HOH) never been a leaseholder/renter of unit"</li> <li>• Change dependency N to "Single parent/guardian household with minor child(ren)"</li> </ul>	This impacts HUD Program Assessment (HMIS All Features > Assessments > HUD Assessment Dashboard > HUD Program) Form ID 782. Update 4 labels.

HMIS Element	HMIS Summary of Revisions	CaseWorthy Update
<p><b>5.10</b> <b>Implementation Identifier</b> <b>NEW</b></p>	<p>Add metadata element 5.10 Implementation Identifier that assigns a unique value to each HMIS implementation to support export management and client deduplication</p>	<p>CaseWorthy Database Names will serve as the unique implementation identifier.</p>
<p><b>All</b></p>	<p>Change "Client Refused" to "Client prefers not to answer"</p>	<p>All baseline lists containing a list item 'Client refused' will be updated to 'Client Prefers not to Answer.</p>
<p><b>Appendix A</b></p>	<p>Update Living Situation Option list</p>	<p>See 3.12</p>
<p><b>NEW</b></p>	<p>Add list of languages to be used in C4 Translation Assistance Needed. The list has over 300 options and will live as a stand-alone document on the HUD Exchange.</p>	<p>See C4</p>

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