

HMIS Data Collection Requirements for Transition to FY 2024 HMIS Data Standards

VERSION 1 | RELEASED MAY 2023

The FY 2024 HMIS Data Standards have an effective date of October 1, 2023. In the FY 2024 Data Standards update, there were new data elements added (e.g., 2.09 Participation) and existing data elements retired (e.g., 4.19 CE Assessments). In order to retain as much previously collected data as possible, HUD provides HMIS and comparable database software vendors with mapping instructions to map data from the prior version of the HMIS Data Standards to the FY 2024 HMIS Data Standards version. HMIS System Administrators are encouraged to review the mapping completed by the HMIS vendor for accuracy. Mapping guidance can be found on the <u>HUD Exchange</u>.

In some cases where mapping existing data is not possible, HMIS System Administrators and/or HMIS end users may need to "back enter" data for active clients. In the context of this guidance, "active" means any client that is not exited from a project as of October 1, 2023. Back-data entry requirements are described below.

Some back-data entry requirements will require HMIS end users/staff to have a conversation with the client to ensure that accurate data about the client are recorded in HMIS – including Race and Ethnicity, Gender, and Sexual Orientation (for CoC-Funded Permanent Supportive Housing). The first encounter with a client after October 1st may not be the most appropriate time to ask the client about updates to these data elements. While it is important to collect updated information, it is critical to ensure that this data is collected in an appropriate manner at the appropriate time using a person-centered approach. Please see the <u>Client-Centered Approach to Recognizing Race and Ethnicity Identifies in Data Collection</u> and <u>Client-Centered Approach to Recognizing Gender Identities in Data Collection</u> resources for additional guidance.

See the table of changes below for back-entry data collection requirements.

Element Number	Element Name	Change	"Back-entry" requirements
2.02	Project Information	Added project type 0, "Emergency Shelter – Entry/Exit" Project type 1, "Emergency Shelter" changed to "Emergency Shelter – NBN"	None – vendors provided mapping instructions. System Administrators should review and correct as needed.
2.02	Project Information	Added Rapid Re-housing subtype field – RRH: Services Only or RRH: Housing with or without services	System Administrators should enter Rapid Re-housing subtype field for all active Rapid Re-housing projects. If a project is a "Services Only" subtype, indicate if it is affiliated with a residential project.

			If it is, record the project ID(s) of the residential project(s) affiliated with the RRH: Services Only project(s)
2.06	Funding Sources	 Added: HUD: ESG – RUSH HUD: Unsheltered Special NOFO HUD: Rural Special NOFO 	System Administrators should update applicable active projects
2.07	Bed and Unit Inventory Information	RRH: Services Only subtype projects do not require Bed and Unit inventory records.	System Administrators should record an end date of 9/30/2023 in 2.07 Bed and Unit Inventory for all inventory records associated with an RRH: Services Only subtype project.
2.08	Participation Status	New element for tracking HMIS participation and comparable database participation	Vendors provided with mapping guidance. System Administrators should verify that HMIS participation is accurate. VSP projects may not have had this information recorded. Create this record in HMIS for each VSP project.
2.09	CE Participation Status	New element for identifying projects acting as "access points" and projects that accept referrals from CE	System Administrators should enter this information for all active projects
3.04	Race and Ethnicity	Combined 3.04 Race and Ethnicity elements Added response option for "Middle Eastern or North African" Change "Hispanic/Latin(a)(o)(x)" to "Hispanic/Latina/e/o" Added text box to add any additional race and/or ethnicity detail from client	None – vendors provided with mapping guidance to move Ethnicity data from 3.05 to 3.04. HMIS end users/staff should review information with active clients at the next appropriate encounter. Verify accuracy and update if incorrect.
3.06	Gender	 Change: Female to "Woman (Girl if child)" Male to "Man (Boy if child)" "Gender other than" to "Non-Binary" Add "Culturally Specific Identity (e.g., Two-Spirit)" 	HMIS end users/staff should review information with active clients at the next appropriate encounter. Verify accuracy and update if incorrect.



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		Add "Different Identity" and text box to add detail	
3.12 3.917 4.12	Destination Prior Living Situation Current Living Situation	Added dependency for permanent subsidized options	None – vendors provided with mapping guidance.
3.16	Enrollment CoC	Element name updated from previous "Client Location" language and collection stage changed to only project start.	None – vendors provided with mapping guidance.
4.21	Coordinated Entry Activity	Created new 4.21 CE Activity element to record activities and associated outcomes in a streamlined element. Retired elements 4.19 Coordinated Entry Assessment and 4.20 Coordinated Entry Event and provided mapping instructions for as much data as possible from those two element to populate 4.21 CE Activity.	Vendors provided with mapping guidance for data that can be mapped. Review Project IDs for all referrals. HMIS end users/staff may need to fill in referral project IDs if this field is being used for local purposes and this data was not able to be mapped. Any active clients with a pending CE referral as of 10/1/2023 (pending meaning a referral was made but a result and referral result date have not yet been recorded) should be reviewed and the recorded updated as information is available. Record the project ID if one was not mapped from the prior element. Record the referral result and date of result once it occurs.
C4	Translation Assistance Needed	New element to assist CoCs with identifying if clients need translation assistance and if so, what language	HMIS end users/staff should collect this field for all clients that enter the project on or after October 1, 2023.
R3	Sexual Orientation	Required element for HUD: CoC – PH: Permanent Supportive Housing project type	HMIS end users/staff should review information with active clients at the next appropriate encounter. Verify accuracy and update if incorrect.
V1	Veteran's Information	Added: Space Force	HMIS end users/staff should review information with active clients at the next appropriate

		encounter. Verify accuracy and update if incorrect.
Financial Assistance – SSVF	Updated "Date of Financial Assistance" to "Start Date of Financial Assistance" Added options: • Landlord Incentive • Tenant Incentive Added "End Date of Financial	HMIS end users/staff should collect "End Date of Financial Assistance" for all active clients as of October 1, 2023, and new clients who enter the project on or after October 1, 2023.
Percent of AMI (SSVF		None – vendors provided with
Eligibility)	30% or less31% to 50%51% to 80%	mapping guidance.
	– SSVF Percent of AMI (SSVF	Assistance" to "Start Date of Financial Assistance" Added options: • Landlord Incentive • Tenant Incentive Added "End Date of Financial Assistance" Percent of AMI (SSVF Eligibility) Updated response fields to: • 30% or less • 31% to 50%

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