



The CT HMIS Project

FY 2026 HMIS Data Standards Review



Provided by:

P Help@NutmegIT.com

W Nutmegit.com

During the Webinar

- Please take a moment to familiarize yourself with the features in Zoom.
- All attendees will be muted.
- You will use the Q & A feature to ask questions
- This session will be recorded and posted on cthmis.com

For HDCs

Project Descriptor Data Elements - Organization / Provider / Project Changes

2.06 Funding Sources

- **Change summary:** One new Funding Source will be added to the system and two will be removed from the system.
- **CaseWorthy changes:**
 - REMOVE - HUD: ESG-CV (Component ID 47)
 - REMOVE - HUD: HOPWA-CV (Component ID 48)
 - **ADDED - HUD: CoC Builds** (Component ID 56)

For All Users

UNIVERSAL DATA ELEMENTS

3.04 Race and Ethnicity

- **Change summary:** A Race and Ethnicity data element options have been updated.
- **CaseWorthy changes:** The option for Hispanic/Latina/e/o has been updated to **Hispanic/Latina/o**
- **Navpath:** Case Management tab: Case Management > Client Demographics

Race ★

Choose Options...

- Black, African American or African
- Hispanic/Latina/e/o
- Middle Eastern or North African
- White

Additional Race and Ethnicity Detail:

Race and Ethnicity ★

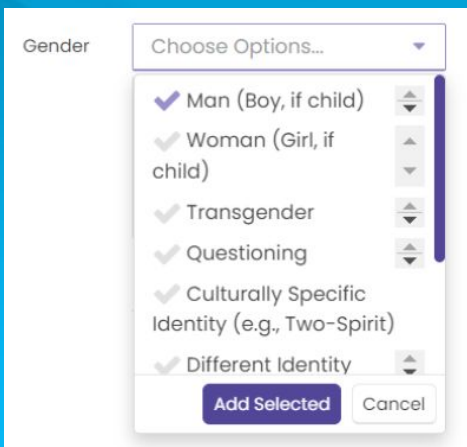
Choose Options...

- Black, African American or African
- Hispanic/Latina/o
- Middle Eastern or North African
- White

Additional Race and Ethnicity Detail:

3.06 Gender - RETIRED

- **Change summary:** The Federal Partners have decided to retire this data element.
- **CaseWorthy changes:** The data element will no longer be visible on the Demographics or Family Member Spreadsheet effective 10/1/2025. Any funder reports that previously included Gender will no longer have it.
- **Navpath:**
 - Case Management tab > Client Area (top left) > Demographics form
 - Case Management tab > Case Management > Family & Contacts > Add Family Member Spreadsheet



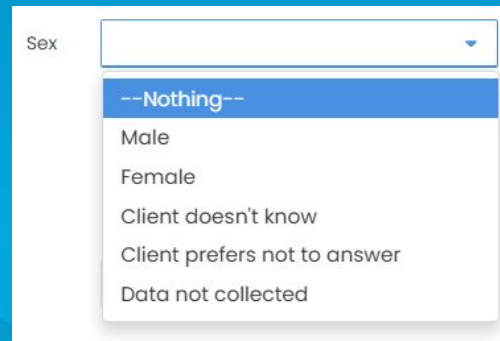
The screenshot shows a dropdown menu for the 'Gender' field. The menu is open, displaying a list of options with checkboxes. The first option, 'Man (Boy, if child)', is selected with a blue checkmark. The other options are 'Woman (Girl, if child)', 'Transgender', 'Questioning', 'Culturally Specific Identity (e.g., Two-Spirit)', and 'Different Identity', all of which have grey checkmarks. At the bottom of the menu are two buttons: 'Add Selected' and 'Cancel'.

Gender Option	Selection Status
Man (Boy, if child)	Selected (Blue checkmark)
Woman (Girl, if child)	Available (Grey checkmark)
Transgender	Available (Grey checkmark)
Questioning	Available (Grey checkmark)
Culturally Specific Identity (e.g., Two-Spirit)	Available (Grey checkmark)
Different Identity	Available (Grey checkmark)

Program-Specific Data Elements

4.21 Sex - NEW

- **Change summary:** The Federal Partners have added a new data element “Sex” to be collected at “Record Creation”. Effective 10/1/2025.
- **CaseWorthy changes:** The data element has been added to the Demographics form, Add Family Member Spreadsheet and HUD Program Assessment. HUD has instructed vendors NOT to map the Gender selections to this new data element.
 - The element will be required on all forms and the list options are:
 - Female
 - Male
 - Client Doesn't Know
 - Client Prefers not to answer
 - Data not Collected



Sex

--Nothing--

Male

Female

Client doesn't know

Client prefers not to answer

Data not collected

4.21 Sex - NEW

- **Navpath:**
 - Case Management tab > Entity Corner > Demographics form
 - Case Management tab > Case Management > Family & Contacts > Add Family Member Spreadsheet
 - Case Management tab > Assessments > HUD Assessments Dashboard > HUD Program Assessment > Add New

4.13 Date of Engagement

- **Change summary:** The Federal Partners have added **HUD: CoC- Youth Homeless Demonstration Program (YHDP)** as a relevant funding source for **Street Outreach projects**.
- **CaseWorthy changes:** No change is required in the CaseWorthy application, as HUD just added clarifying language for this use case.
- **NavPath:** Case Management Tab > Case Management > Project Enrollment > One Time Field button

Federal Partner Program Data Elements - **Runaway Homeless Youth (RHY)**

R3 Sexual Orientation - RETIRED

- **Change summary:** The Federal Partners have decided to retire this data element.
- **CaseWorthy changes:** The data element will no longer be visible on the **HUD Program** Data Assessment effective 10/1/2025. It has also been removed from the FY26 reports.
- **Navpath:** Case Management tab > Assessments > HUD Assessments Dashboard > HUD Program Assessment > Add New

R13 Family Critical Issues

- **Change summary:** The allowable responses have been updated to include: Client Doesn't Know, Client prefers not to answer and Data not collected. Previously, there were only Yes/No options available.
- **CaseWorthy changes:** The **RHY Family Critical Issues** form has been updated to include the following list options for each question:
 - Client Doesn't Know
 - Client prefers not to answer
 - Data not collected
- **Navpath:** Program Assessments > HUD Assessment Dashboard > RHY Assessment Dashboard > RHY Family Critical Issues > Add New

The screenshot displays the 'Family Critical Issues' form interface. It features a table with two columns: 'Issue Description' and 'Answer'. The 'Issue Description' column lists four items, each with a checkmark icon: 'Unemployment - Family member', 'Mental Health Disorder - Family member', 'Physical Disability - Family member', and 'Mental Disability - Family member'. The 'Answer' column shows a dropdown menu for the first item, 'Unemployment - Family member'. The dropdown menu is open, displaying the following options: 'Yes', '--Nothing--', 'No', 'Yes' (highlighted in blue), 'Client doesn't know', 'Client Prefers Not to Answer', 'Data Not Collected', and 'Data Not Collected'. A red rectangle highlights the 'Client doesn't know', 'Client Prefers Not to Answer', and 'Data Not Collected' options, indicating the new response choices.

Issue Description *	Answer *
✓ Unemployment - Family member	Yes
✓ Mental Health Disorder - Family member	--Nothing--
✓ Physical Disability - Family member	No
✓ Mental Disability - Family member	Yes
	Client doesn't know
	Client Prefers Not to Answer
	Data Not Collected
	Data Not Collected

Federal Partner Program Data Elements - **Veterans Administration (VA)**

V3 Financial Assistance – SSVF

- **Change summary:** Added '**Date Provided**' to reflect the date the financial assistance was identified as a need. This is separate from '**Start Date of Financial Assistance**' which reflects the date the financial assistance began.
- **CaseWorthy changes: Financial Assistance Start Date** has been added to the Services form for SSVF Projects to reflect **the date the financial assistance began. Begin Date** should reflect the **the date that the financial assistance was identified as a need.**
 - A Validation rule will be added to the form to look for SSVF report mapping so this element will only appear when necessary.
- **Navpath:** All Features > Case Management tab > Case Management > Services > Individual Services > Add New

Add New

Service Spreadsheet

Filters

Project

The Workplace SSVF - Bridgeport (RRH)

Total Rows: 57

Search

Service	Begin Date	Financial Assistance Start Date	Units	Unit Value	Total	Account
Application Fees			1	0.00	0	
Assistance obtaining VA benefits - Educational Assistance			1	0.00	0	

Start Date of Financial Services is the date the financial assistance is supposed to begin, whereas Begin Date reflects the date that the financial assistance was identified as a need.

V10 Mental Health Consultation

- **Change Summary:** V10 Mental Health Consultation - ADDED
- **CaseWorthy changes:** A new field for “Mental Health Consultation” has been added to the General Health Status section of the HUD Program Assessment.
 - List options:
 - Mental health consultation completed
 - Mental health consultation being coordinated/arranged with VA provider
 - Mental health consultation being coordinated/arranged with other provider
 - Offer declined
 - New single-select dropdown: AssessHUDProgram.MHconsult
 - New List ID: 8794
- **Navpath:** Assessments > HUD Assessment Dashboard > HUD Program > Add New

The screenshot shows the 'General Health Status' section of the HUD Assessment Dashboard. A dropdown menu for 'Mental Health Consultation' is open, displaying the following options:

- Nothing--
- Mental health consultation completed
- Mental health consultation being coordinated/arranged with VA provider
- Mental health consultation being coordinated/arranged with other

The dropdown menu is highlighted with a red box. Below the dropdown, the 'Veteran Data' section is visible, showing fields for 'Percent AMI', 'VAMC Station Number (pick one)', and 'VAMC Station Number'.

COMPLIANCE REPORT and REPORT MAPPING UPDATES

V2 Services Provided - SSVF

- **Change summary:** Services can now get mapped to **Healthcare Navigation** for reporting purposes.
- **CaseWorthy changes:** The Maps to Value field has been updated to include **Healthcare Navigation**.
- **Navpath:** Administration tab > Report Mapping > SSVF > Map SSVF Services

Service Description	Maps To Value *
✓ Adult Protective Services	
✓ Adult Residential Care Home (Nursing Home)	
✓ Advance parole, travel documents	
✓ Advocacy	Healthcare Navigation
✓ Affidavits of support	

HUD CSV Export 2026

- **Change summary:** Gender, Sexual Orientation removed. Sex added. Verified By field length updated.
- **CaseWorthy changes:** The following changes have been made to the **HUD CSV Export 2026**.
 - **Report Parameters form** - you can now select which CoC you wish to run the report on or run on multiple CoC's.
 - **Client.csv** - Removed Gender. Added Sex.
 - **Enrollment.csv** - Removed Sexual Orientation. Added Mental Health Consultation. Updated R13 to include DK, DNC and Prefers not to ans.
 - **Service.csv** and **CurrentLivingSituation.csv** - Updated the Verified By field to allow 200 characters instead of 100.
- Effective **October 1, 2026**, SAGE will only accept the HUD CSV Export (Full/SSVF/RHY) in the FY26 format. *This is regardless of the grant year or the original due date of the data.*
- **Navpath:** Administration tab > Reports > Compliance Reports > **HMIS CSV Export 2026**

FY2026 APR/CAPER Changes

- **Change summary:** A table for Sex has been added, Gender tables have been removed. Row 2 updated in the Q6f. Inactive Records table.
- **CaseWorthy changes:** The new **APR FY 2026 v. 1.0** and **CAPER FY 2026 v.1.0** report has been created with the following changes.
 - **Tables ADDED**
 - Q24e: Sex
 - **Tables UPDATED**
 - Q6a: Personally Identifiable Information (PII) - Removed Gender
 - Q6f: Inactive Records: Street Outreach and Emergency Shelter - **Removed** Bed Night (All Clients in ES – NbN) row 2. **Added** PATH-Funded SSO to row 2.

FY2026 APR/CAPER Changes con't

- **Tables REMOVED:**
 - Q10a: Gender
 - Q10d: Gender by Age Ranges
 - Q24c: Sexual Orientation of Adults in PSH
 - Q25c: Gender – Veterans
 - Q26c: Gender of Chronically Homeless Persons
 - Q27c: Gender – Youth
- Effective **October 1, 2026**, SAGE will only accept the APR/CAPER and CE APR in the FY26 format. *This is regardless of the grant year or the original due date of the data.* Sage will not accept the FY 24 format of the APR/CAPER.
- **Navpath:** Administration tab > Reports > Compliance Reports > **APR FY 2026 v. 1.0 and CAPER FY 2026 v. 1.0**

PATH FY2026 Changes

- **Change summary:** Gender removed, Sex added and a label has been updated.
- **CaseWorthy summary:** The new **PATH FY 2026 v. 1.0** report has been created with the following changes.
 - **Tables ADDED**
 - Q24e: Sex
 - **Report Table For Q26 (Demographics) UPDATED**
 - Q26a: Gender - REMOVED
 - Q26c: The label for Hispanic/Latina/e/o has been updated to **Hispanic/Latina/o**
 - Q26l: Sex – ADDED
- **Effective October 1, 2026,** PDX will only accept the PATH FY 2026 version of the report.
- **Navpath:** Administration tab > Reports > Compliance Reports > **PATH FY 2026 v. 1.0**

For All Users

Timeline

Timeline

- **September 29th:**
 - [FY2026 CT HMIS & HUD Data Standards Updates Webinar](#) (11:00 am - 12:00 pm).
 - The webinar will be recorded and posted for future reference.
- **September 30th:** CaseWorthy applies FY26 updates at 11pm EST. Please be aware that the system could be down for up to 2 hours during this process.
- **October 1st:**
 - Nutmeg will apply updates to the CT HMIS database and notify all users when the updates have been completed.
 - Please join the open support meeting if things do not appear as you expect/have questions.
 - [CT HMIS FY 2026 Data Standards Updates - Open Support Meeting 10/1/26](#) (Half Day - starting once site is live until 12:00 pm)

CT HMIS Resources

- <https://www.cthmis.com>
- <https://www.cthmis.com/support> - Create a ticket in the Nutmeg help desk
- [CT HMIS Knowledge Base \(Quick Guides\)](#)
- **HUD FY 2026 Resource Links** - not yet released



W CTHMIS.com

E HMIS@NutmegIT.com